

# Coastal Insurance Risk Retention Group, Inc.

P.O. Box 211359  
Montgomery, Alabama 36121-1359  
334-271-5515 / Fax: 334-270-831

## UMBRELLA/ EXCESS APPLICATION

First Name Insured:

Date: (MM/DD/YYYY)

Address:

- \* Please attach list of named insured's to be covered*
- \* Please attach list of additional insured's to be named*

Proposed Policy Period:

Effective Date:

Expiration Date:

Umbrella Limit  
Of Liability:

Retro Date:

\* Primary Automobile  
Limit of Liability:

Insurance Carrier:

Effective/Expiration Date:

- \* If Umbrella/Excess Auto Coverage is desired.*
- \* Minimum auto limit must be \$1 million dollars*

<b>Contact Person</b>	<b>Date</b>	<b>Phone Number</b>
<b>Printed Signature</b>		<b>Email Address</b>



- |    |                                                                                                                                |   |   |
|----|--------------------------------------------------------------------------------------------------------------------------------|---|---|
| b. | Any Aircraft?                                                                                                                  | Y | N |
| c. | Are any Aircraft leased?                                                                                                       | Y | N |
| d. | Any Watercraft?                                                                                                                | Y | N |
| e. | Are any Watercraft Leased?<br><i>* If yes, please give details to include primary insurance carrier and limit of liability</i> | Y | N |
| f. | Any other Premises Liability Coverage (BOP etc)?<br><i>If yes, please complete the following:</i>                              | Y | N |

Limit of Liability:

Insurance Carrier:

Type Coverage:      Occurance (O)                      Claims-Made (C)

Effective/ Expiration Date:

### III.

**The Primary Medical Professional Liability Application or the Primary Medical Professional Liability Survey in the case of Self-Insured Accounts will be attached to this application and become a part of this Umbrella Application.**

- |    |                                                        |   |   |
|----|--------------------------------------------------------|---|---|
| a. | Is your medical facility a teaching facility?          | Y | N |
| b. | Do you have a Blood Bank on site?                      | Y | N |
| c. | What is the RN to patient ratio?                       |   |   |
| d. | What is the RN to ICO patient ratio?                   |   |   |
| e. | How many C-sections are performed annually?            |   |   |
| f. | How many VBACS are performed annually?                 |   |   |
| g. | Are any Physicians to be covered under your Umbrella?  | Y | N |
| h. | Are new Physicians on probation for <i>six</i> months? | Y | N |

- i. Are ER Physicians board certified? Y N
- j. What percentage of ER physicians are board certified?
- k. Do residents work in the ER? If so, how many?
- l. Any other Medical Professional Liability Professional Liability policies to be covered under the Umbrella? Y N  
*If yes, please complete the following:*

Limit of Liability:

Insurance Carrier:

Effective/ Expiration Date:

**IV.**

**Employers Liability – Workers Compensation**

Limit of Liability:

- a. \*Each Accident:
- b. \* Disease Policy Limit:
- c. \*Disease Each Employee:

*\*Minimum limit must be 500/500/500 or higher*

Primary Carrier:

Policy Period: to

- d. USL&H exposure? Y N
- e. Jones Act exposure? Y N  
*\* If yes, please give details to include primary insurance carrier and limit of liability*

***DECLARATION***

**I understand the submission of this application does not bind the Company to issue or me to purchase this insurance. By signing below, I grant permission (1) to the Company to contact third parties and (2) to third parties to release to the Company information which relates to the issuance and continuation of this insurance.**

**I represent that the information provided in this application (and attachments) and any previous applications is true. I understand (1) that the applications are the basis of and will become a part of the insurance contract with the Company; by reference (2) that the application information I provided is material to the Company; (3) that the Company is relying on this information in determining whether to rescind the insurance contract if any application contains any misrepresentation or omission with intent to deceive. Further, I agree to notify the Company of any change in the information provided.**

<b>Signature and Title of Applicant</b>	<b>Date</b>	<b>Phone Number</b>
<b>Printed Signature</b>		